

Press Release – April 10, 2025

M2C Aims for Prague Stock Exchange to Fuel Further Growth

Holding M2C, a leading provider of integrated facility management services, has today announced its intention to list on the **Prague Stock Exchange's START market**. The company plans to offer a minority stake of its shares to investors and expects to raise several hundred million Czech crowns to support its continued expansion.

"Entering the capital market is a natural next step in our corporate strategy. The funds raised will be primarily invested in technological innovation, further acquisitions, and expansion into new markets," said **Matěj Bárta**, CEO of M2C. The Czech company currently operates in 13 European countries and employs 8,500 people. It recently established a branch in the United States and is planning further expansion, including into markets in the Middle East.

In recent years, M2C has significantly strengthened its technology division, **Innovis**, which focuses on software development and surveillance systems integrated with artificial intelligence. The company's success is largely driven by the synergy between traditional facility services and advanced technology solutions.

M2C reported a **consolidated turnover of CZK 4.6 billion in 2024**, marking its best performance to date. The company continues to demonstrate stable growth, even in challenging economic conditions. "Property management is a fundamental need that persists even in turbulent economic times. Regular maintenance and modernization preserve the value of buildings, which in turn creates steady demand for our services. We help our clients not only maintain but also maximize the value of their assets," added Bárta, noting the growing importance of **smart energy-saving solutions**.

The **initial public offering (IPO)** is tentatively scheduled for June, pending the completion of necessary structural changes and regulatory approvals. M2C plans to target both institutional and retail investors. "M2C has all the key attributes that long-term investors look for. A solid history of growing revenues and profits, a position in a low-cyclicality sector that makes it more resilient to market fluctuations, and a commitment to reinvest all IPO proceeds back into the company. While the current focus is on profit growth through investment in technologically advanced services, the company may also develop into an attractive dividend stock in the future," said **Marek Hatlapatka**, who is leading the IPO process on behalf of advisory firm **CYRRUS Corporate**.

"I'm pleased to see another promising Czech company announcing its interest in listing on the Prague Stock Exchange. A business that combines services, advanced technologies, and the highly popular real estate sector in the Czech Republic is still unique on our market. I hope the exchange will soon welcome a new listing that offers investors additional portfolio diversification," commented **Petr Koblic**, CEO of the **Prague Stock Exchange**.

About the Company:

Over the past 33 years, **M2C** has grown into one of the largest internationally active companies offering integrated facility management services. With more than 8,500 employees across 13 European countries, the company is a key market player setting trends in security, maintenance, and cleaning services. Thanks to its deep experience and know-how, M2C is recognized as a forward-looking industry leader.